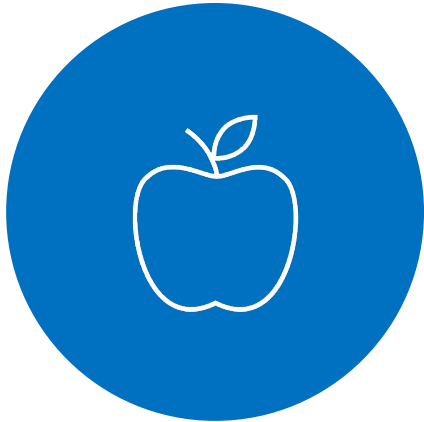




St. Charles Borromeo Catholic School

State of the School - September 2026

Agenda



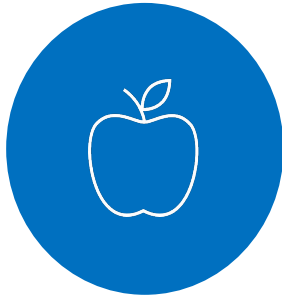
2026-27 SCHOOL
YEAR



FINANCIAL
PLANNING



MOVING FORWARD
TO 2027 AND
BEYOND



26-27 Programs and Plans

ADVANCEMENT

Auction will be a one night event with community parties.

Annual Fund kick off in September with Spaghetti Feed/Bingo night to begin Catholic Schools Week.

Reinstitute a revised Fall Festival this coming October!

SCRIP program supported with the SCRIP Office.



FINANCIALS

Completed 5-year operating plan keeping student accessibility, program, salary and facility needs in mind and planned for.

Completion of a 2026-2031 strategic plan including Operations, Academics, Financials, and Mission Alignment

Budget is balanced with forecasting for future years financial health.

PROGRAMS

Resource Room support continues to support over 12% of our student body via accommodations planning and classroom support.

Counseling office is running at full capacity. Groups, individual meeting, and other Social Emotional supports occurring in every grade level in the building.

Revisiting after school programming for potential additions

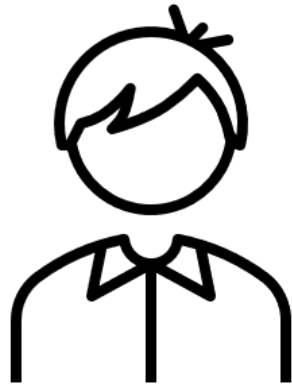
Hallow Rollout

AI Management

What's new in Education? ... AI

- **Responsible student use:** We will ... teach students when AI is appropriate, how to verify AI-generated information, and how to cite or disclose AI assistance.
- **Academic integrity:** We will... set clear rules for when AI can support brainstorming, tutoring, or revision versus when work must be completed independently.
- **Digital literacy:** We will ... help students understand AI's limitations, including inaccurate information, bias, and fabricated sources.
- **Student privacy:** We will not enter sensitive student information into public AI tools, and use school-approved platforms with appropriate privacy protections.
- **Security:** We protect student accounts and school systems from unauthorized access, phishing, data leaks, and unsafe AI-generated content.
- **Teacher oversight:** We keep educators involved in AI-supported learning and provide guidance for monitoring appropriate student use.

The true cost of educating a SCB student for 26-27



The true cost of educating a student at SCB
is:

\$12,600

How do we fund?

Tuition and fees makes up a portion of income
(**about 74%**)

The parish allocation covers some additional funding
for our parish families (\$300K for the year)

Summer Programming income covers (\$220K)

Scholarships cover some more (\$252K)

Advancement makes up the rest (\$640K)

76% of all income goes to funding payroll costs

In Parish Tuition Process

- **Clear deadlines:** Parents should submit approval applications by the established deadlines so the parish and school can plan accurately for the upcoming year.
- **Income planning:** Timely applications help us baseline expected parish and school income and create a more reliable budget.
- **Consistent process:** Continue to use one standardized application process and deadline for all families to ensure consistency and fairness.
- **Early reminders:** Reminders are and will be sent in the newsletter, on social and in your enrollment packets well before the deadline, with clear instructions and a simple checklist of required information.

Scholarships and Financial Supports



How many students supported in 25-26: **93 (15% of our students)**

Total amount allocated for 26-27: \$252,000

Sources:



Fulcrum Foundation

SCB Endowment

Knights of Columbus

Pierce County Deanery

2027-32 Forward Planning



Financial Planning for 2027 and beyond



Guiding Principles:

- Keep Catholic schools accessible to all families who want it for their children with sustainable tuition growth
- Retain and pay faculty and staff with competitive market wages (90% of TPS as decided by joint councils across SCB)
- Keep expenses controlled and managed strategically via a multi-year plan
- and most importantly. offer a best in class Catholic education with a rigorous curriculum, extensive programs and clubs, and measurable student achievement that is a leader within the Archdiocese of Seattle.



The Financial and Tuition Plan for 26-27 and beyond

- Managing our school is a delicate balance of tuition and accessibility, in conjunction with rising expenses. SCB's in parish and early ed tuition is still more than 10-30% less than many of our competitor schools, with an extensive program offering and extracurricular opportunities.
- Fundraising is crucial. The Annual Fund and Auction proceeds are part of the assumptions in our operating plan.
- Expense management is at the forefront of every conversation, with the baseline understanding that teacher compensation is paramount to our success.
- SCB's financial projection for the next 5 years is balanced, with expense controls in place and measured tuition increases.
- Thank you! Volunteerism and people in our community who help, allow us to keep our expenses down.





27-32 Planning

26-27	27-30	30-32
Review art program space for program add (facility need)	Review program to add for STEAM. Kindergarten class size balanced.	Things being reviewed for 10 year capital investment: HVAC, Asphalt and Roofing
Review and Complete Feist Hall improvements Gym Improvements finished (Nov) Library Roof replacement	Field Improvement remains our most desired facility improvement.	Completion of remainder of Strategic Plan
Accreditation complete	Complete and win School of Distinction	

Advancement



Communications Strategy

Website

Social Media Platforms: Facebook and Instagram

Classroom communications and Google Classroom/Renweb

Newsletters:

- School Newsletter** (Every Monday we are in School, every other week summer)

- SCB Volunteer Opportunities (Every Friday we are in School)

- Athletics Newsletter (monthly)

- Auction Newsletter (monthly beginning in January)

- New Family Newsletter (monthly)

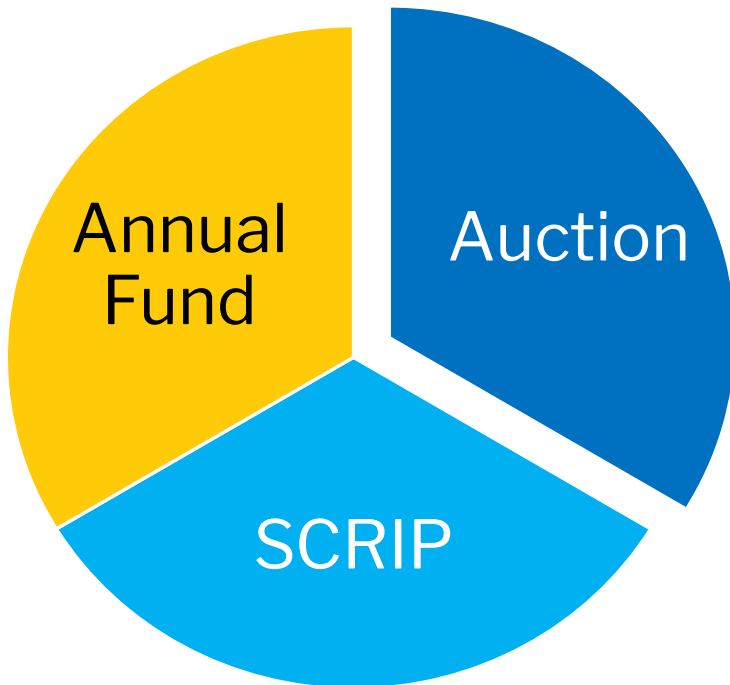
- Middle School Newsletter (Every Monday we are in school)

- Weekly Classroom Newsletters

- Special Event Newsletters (as needed)



Our Advancement Office



In order to cover the full cost of educating a SCB student, we run three major fundraisers a year:

The Annual Fund (\$200K)

The Auction (\$400K)

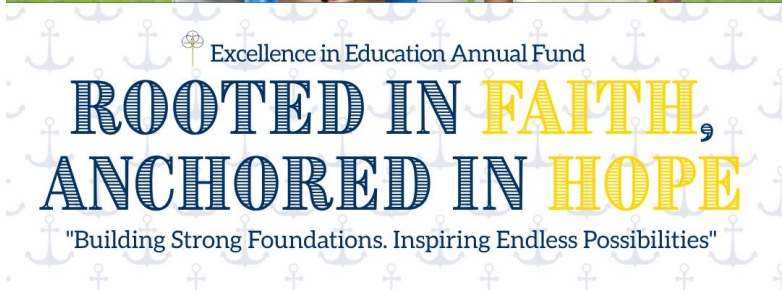
The SCRIP Program (\$40K)

These programs are essential for us to have the income to keep tuition low and our school accessible.

Other fundraisers driven by our SCOPE parent club also happen throughout the year to cover SCOPE events and help the school. Examples of this in 25-26 include the Boosterthon, Father-Daughter Dance, Mother-Son game day and Restaurant Takeovers.

Annual Fund

Chaired by: Peterson Family



Tuition alone does not cover all operating expenses in a typical school year. St. Charles depends on the Annual Fund to help bridge the gap between tuition revenue and the operating budget.

Cost to educate a student at SCB:
\$12,600

Annual Cost of Tuition (preschool - 8th grade):
\$8,580 - \$11,930

Gifts to the Annual Fund immediately serve our students and their growth in the current school year. Your gift supports every aspect of the school, including: classroom resources, school programs, tuition assistance, faculty development, and campus improvements.

2026-2027 Goals

100% SCB Family Participation
\$200,000

Applause Auction

Chaired by: Megan Steinhauer



— 45th Annual Applause Auction —
St. Charles Borromeo Catholic School

This is our 45th Annual Applause Auction!

Exciting this year:

- Auction Party Book
- Auction Made Easy
- Tuition Raffle
- Best of Live Raffle

Events & Dates to Remember:

- Ladies Bunco Night - Tuesday, October 1st
- *Pop! Art Affair* Applause Auction - May 16th

Applause Auction

Chaired by: Megan Steinhauer



Family Expectations:

- Each family is expected to donate or procure an item for the Applause Auction. If you do not want to go out and procure or purchase an item, you can donate to our Super Shopper Funds and we will do shopping for you!
- Families donate a wide variety of items. Items generally range in value between \$150-\$250.

Additional Opportunities:

- In October, look for Auction Sponsorship Packets to come home with your students.
- Auction Shirts - You can purchase auction shirts & sweatshirts to wear the last Wednesday of the month & any Spirit Shirt days



SCB Gives Back



Monthly Drives

- Each month the school will support a local organization to give give back.

Ministries we support:

- Shoes for the Children
- Mini Vinnies
- SCB & St. Leo's Food Bank
- Rescue Mission - Oodles of Noodles

SCOPE

(St. Charles Organization of Parents and Educators)



SCOPE works with the school to put on several fun family events throughout the year.

- Cougar Cup 5K
- Movie Nights
- Father Daughter Dance
- Mother Son Bowling
- Restaurant Takeovers
- Parent University
- And More...

SCOPE does one major Fundraiser a year - Boosterthon

That money goes to support our teachers. Each teacher receives \$800 to use in their classroom.

Thank you

Teachers and Staff

Families and Parent Volunteers

Our School Commission: Julie Davis, President and members

Auction Chairs – Logan and Megan Steinhauer

Annual Fund Leaders –The Durkin-Peterson family

SCOPE – Vielka Caro and leadership team

Parish Finance Council

And finally, the reason we are here, our students.

