

It's time to apply for 2018-2019 Scholarships!

Please read carefully

All families seeking any form of financial aid for Preschool – 8th grade students must complete the FACTS Grant & Aid (G&A) application, and include the Fulcrum Grant application. You can access the link to FACTS Grant & Aid by logging on to your RenWeb account, clicking on FACTS in the menu, then clicking on “Apply for Grant & Aid” in the FACTS Links box.

Completing this application in full will determine eligibility for both Fulcrum and St. Charles Borromeo School scholarships.

The Fulcrum Tuition Assistance Program (TAP) applications officially opened October 1, 2017. Fulcrum awards of \$1200.00 per student will be awarded to grade K-8 students only. St. Charles scholarships can apply to Preschool and PreK students.

Be prepared: To expedite the process, please have your last year's tax return as well as all other financial documents ready to upload to your application. (see FACTS G&A details below*)

Do not delay: Allow time for errors and questions regarding your application by completing the process as soon as possible. Applications after the deadline will not be considered for Fulcrum award.

Time Frame:

Oct 1 – Dec 31, 2017: Applications must be completed online including all supportive documentation.

Jan 1 – Jan 31, 2018: FACTS will verify applications.

Mar 31 – Apr 30, 2018: Award notifications will be sent.

APPLICATION FEE:

Each family will pay a \$24 fee to FACTS to apply for Fulcrum tuition assistance. The \$24 fee covers all applications for 1 year.

IMPORTANT REMINDER: Financial assistance will not be awarded to any family without a completed Grant & Aid Assessment.

*FACTS GRANT & AID ASSESSMENT

After completing the online application, you will need to upload or fax all required supporting documentation. Uploaded documents must be in PDF format and the size of each document must be less than 20 MB. If you are unable to upload, fax the required documents to 866.315.9264.

Please DO NOT use your mobile device to photo copy required documents due to problems with legibility.

The following supporting documents are required to complete the application process:

- Copy of the most recent IRS Federal Form 1040, 1040A or 1040-EZ U.S. Individual Income Tax Return (the year of the tax return depends on the tax requirements of the school). If applicant and co-applicant file separately, we require both tax returns for the same tax year. We do not require State Tax Returns.

- Copies of all the current year W-2 Wage and Tax Statements for both the applicant and co-applicant. NOTE: If you are applying before you have received all the current year W-2 Wage and Tax Statements, please submit them as soon as they become available.

- Copies of all supporting tax documents if you have business income/loss from any of the following:
Business - send Schedule C or C-EZ and Form 4562 Depreciation and Amortization
Farm - send Schedule F and Form 4562 Depreciation and Amortization
Rental Property - send Schedule E (page 1)
S-Corporation - send Schedule E (page 2), Form 1120S (5 pages), Schedule K-1 and Form 8825
Partnership - send Schedule E (page 2), Form 1065 (5 pages), Schedule K-1 and Form 8825
Estates and Trusts - send Schedule E (page 2), Form 1041 and Schedule K-1

*IMPORTANT: If you file a tax return but do not have W-2 wages because you are self-employed, you will be required to submit a copy of your current year Federal Form 1040 Tax Return.

- Copies of all supporting documentation for household Non-Taxable Income such as: Social Security Income, Welfare, Child Support, Food Stamps, Workers' Compensation, and Temporary Assistance for Needy Families (TANF). If you do not file a tax return, you are required to provide documentation of all income received. *All documentation received is imaged upon receipt and then destroyed.

You may login to your FACTS user account to review the status of your application. Please allow 2 weeks processing time from the date you provided the supporting documents before inquiring further about receipt and/or status of the uploaded or faxed documents. Application deadlines are set by the institution awarding the scholarships.

*A non-refundable application fee is required before your application will be submitted.

NOTE: Award decisions are made by the institution providing the scholarship, not FACTS.

Calling All Artists!

You are invited
to submit an original design
for this year's school

CHRISTMAS CARD

Designs can be in color
or black & white.

Use pencil, pen, crayon,
watercolor – your choice!

Size: Please use the template
on the back of this sheet

Theme: Religiously appropriate
Christmas

Please submit all pieces to
the Development Office
by Monday, November 13th